

## Canada Growth Conference – September 22-24, 2022

### Corporate Profiles

*Market capitalization figures in \$CDN as of September 2, 2022*

#### Precious Metals: diamonds, silver & gold

[Lucara Diamond Corp](#) LUC-T – Mkt Cap CDN \$285 million – owns the prolific Karowe diamond mine, one of the world’s foremost producers of large, high-quality diamonds, located in Botswana. Lucara is also disrupting the global diamond marketing sector with *Clara Diamond Solutions*, its proprietary, digital marketing platform that’s rapidly gaining traction in a global market, provides an additional revenue source to Lucara and offers significant value creation potential.

**Presenting: Eira Thomas, President & CEO**

[Andean Precious Metals](#) APM-V – Mkt Cap CDN \$137 million – with a strong, debt-free balance sheet and a full pipeline of M&A and organic growth opportunities, Andean is a free-cash-flow generating silver producer that’s well positioned for growth, anchored by its flagship mine - the only commercial silver oxide plant in Bolivia. Bolivia is the underexplored core of the most mineral rich region in the Americas.

**Presenting: Simon Griffiths, President & CEO**

[Tembo Gold Corp.](#) TEM-V – Mkt Cap CDN \$21 million – holds 100% of its ~35 km<sup>2</sup> licence area adjacent to Barrick Gold’s 20Moz Bulyanhulu Mine in Tanzania, and is pursuing the discovery of one or more multi-million-ounce gold deposits. Barrick’s equity investment in Tembo creates a meaningful and long-term partnership with the world’s second largest gold producer and one of the most influential companies within the East African region.

**Presenting: Simon Benstead, CFO, VP of Business Development**

#### Green Energy: graphite, renewable natural gas (RNG) & hydrogen

[Northern Graphite Corporation](#) NGC-V – Mkt Cap CDN \$75 million – a leading graphite production, development & processing company for high-value products critical to the green economy. The only significant graphite producer in North America & third largest non-Chinese producer in the world. Its three projects in Canada & Namibia all have “battery quality” graphite & are located close to infrastructure in politically stable countries.

**Presenting: Hugues Jacquemin, CEO**

[Green Impact Partners](#) GIP-T – Mkt Cap CDN \$152 million – has a \$3 billion pipeline of RNG projects under development and construction in Canada and the US, including its flagship project, Future Energy Park, North America’s largest carbon negative RNG and bio-fuel project, located near Calgary, Alberta, in Western Canada. Participates in a wide range of zero-carbon opportunities during any stage of the project lifecycle – from idea generation through to operations – to expedite the growing global demand for clean energy.

**Presenting: Jesse Douglas, CEO**

[Loop Energy Inc.](#) LPEN-T Mkt Cap CDN \$73 million - designs, manufactures and sells next generation hydrogen fuel cell systems into the global commercial e-mobility market. Transit buses, logistics fleets, delivery trucks and specialty vehicles use Loop's proprietary technology as a zero-emissions power solution. Announced UK expansion in August to meet growing customer demand in continental Europe and the UK, where diesel and gas vehicles will start to be banned in 2030.

**Presenting: Ben Nyland, President & CEO**

## Oil & Gas

[Pine Cliff Energy](#) PNE-T Mkt Cap CDN \$638 million – leading North American supplier of natural gas in a market driven by strong global fundamentals and rising LNG demand. Lowest production decline and one of the highest leverages to natural gas of any Canadian producer, generating industry leading free-cash-flow. PNE is debt-free, has grown from 100 BOED to 21,000 BOED in ten years and pays one of the highest dividend yields on the TSX at approximately 6.5%. High insider ownership. **Presenting: Phil Hodge, President & CEO**

[Avila Energy](#) VIK-CSE – Mkt Cap CDN \$44 million – an emerging Canadian oil & natural gas explorer, developer & producer with a portfolio of mineral rights and associated network of pipelines & processing facilities. Through implementation of a carbon capture and sequestration system and an established path towards the material reduction of Tier 1, Tier 2 & Tier 3 emissions, on track to become an integrated, low-cost carbon neutral energy producer. **Presenting: Leonard Van Betuw, President & CEO**

## Special Situation: drones and sports medicine surgery

[Volatus Aerospace](#) VOL-V – Mkt Cap CDN \$32 million - a leading provider of integrated drone solutions throughout Canada, the U.S, Latin America and most recently in Europe, by opening an office in the UK and supplying drones in Ukraine. Serves civil and defence markets with equipment sales, professional services & solutions engineering. Provides aerial solutions to meet strong global demand for actionable intelligence in agriculture, mining, oil & gas, infrastructure, cargo & public safety. **Presenting: Glen Lynch, President & CEO**

[ChitogenX](#) CHGX-C Mkt Cap \$CDN \$14 million - using proprietary technology acquired from the Polytechnique in Montreal, developing a novel biopolymer solution in the \$9 billion US regenerative medicine market. Initially targeting, as proof of concept, therapeutic solutions to improve outcomes in surgeries to repair rotator cuff, meniscus, articulate cartilage & other ligament/tendon injuries (soccer, tennis, golf, baseball, etc.) where failure surgical rates currently range from 20%-95%. **Presenting: Philippe Deschamps, CEO**