

MOUNTAINBOYMINERALS

FACT SHEET

MTB-TSX-Venture

www.mountainboyminerals.ca

Mountain Boy Minerals is a precious and base metals exploration company that is developing and expanding mineral resources near Stewart and Mackenzie in northern British Columbia.

Mountain Boy Stands Out From Other Junior Resource Companies:

Mineral Resources on Multiple Properties: Mountain Boy is currently developing 12 projects, 9 of which it owns 100%. Four of these properties host known resources and a fifth is currently being outlined.

Significant Upside Potential:

The Silver Coin Project, near Stewart BC, currently hosts almost 1.4 million ounces of gold as backed by a NI 43-101 compliant report. (Over 423,000 ounces of gold are measured and indicated and almost 948,000 ounces are inferred.) The total resource may be significantly higher as only limited exploration and testing have been conducted to date. Mountain Boy owns almost 30% of the Kansas claim and 49% of the Big Missouri claim at Silver Coin.



The BA Project, also near Stewart BC and on the same "stratigraphic horizon" as the tremendously prolific Eskay Creek Deposit, is 100% owned by Mountain Boy. Initial exploration indicates numerous zones with significant high grade silver, lead and zinc mineralization that is amenable to open-pit extraction. Mountain Boy expects to complete a resource calculation by the end of 2008.

The Company Owns Five Diamond Drills: Mountain Boy is rapidly proving and expanding the resources at its properties through an aggressive drill program. Through ownership of five diamond drills, the Company is able to dramatically lower exploration costs and operate on its own timetable.

The Bottom Line on Mountain Boy: Mountain Boy Minerals provides tremendous value for shareholders. The Company has multiple mineral resources that look to be expanded in a very cost-effective manner and a relatively small number of shares.

Top Three Reasons to Own Mountain Boy Minerals

- 1. Mineral Resources at Multiple Properties:** Mountain Boy has mineral resources at 4, and possibly soon 5, of its 12 properties, including a NI-43-101 compliant almost 1.4 million ounces of gold at Silver Coin.
- 2. Capital Structure:** Despite sizable mineral resources, Mountain Boy has a small number of shares outstanding at 34-million basic and 49-million fully diluted. Reduced costs through ownership of 5 diamond drills and purchase of many of the Stewart-area properties during a down cycle mean investors can own significant mineral resources, which look to be further expanded, all at a very reasonable market cap.
- 3. An Aggressive Drilling Program:** Mountain Boy is pursuing an aggressive 33,500 metre drilling program in 2008. By year end, the Company expects to enlarge the almost 1.4 million ounces of NI 43-101 compliant gold at Silver Coin and calculate the resource at its BA Project.

Team Member Spotlight

Randy Kasum is a Director of Mountain Boy Minerals and also Manager of Kasum Tractor, a heavy equipment company specializing in road construction and mineral exploration. Mr. Kasum has over 20 years experience in road construction for mining companies in the Stewart area and is responsible for road and drill pad construction



Ed Kruchkowski P. Geo., P. Geol. is a Director of Mountain Boy Minerals, a qualified person under NI 43-101 and is responsible for the Company's exploration program. Mr. Kruchkowski is a Geologist with over 35 years experience in the Stewart area and has been involved in numerous mineral deposit discoveries.



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2008 Milestones



September 30

Expand area of known resources at BA project



December 31

Define resources with initial NI 43-101 report for the BA Project



December 31

Expand NI 43-101 calculated resource at Silver Coin Project with updated report

Management, Directors and Advisors

Frank Kamermans	President & CEO
Randy Kasum	Director
Martin Kasum	Director
Lance Robinson	Director
Edward Kruchkowski, P. Geo., P. Geol.	Director



Share Information, as of Aug 31, 2008

Trading Symbol:	MTB – TSX Venture
Closing Price:	\$0.15
52-Week Range:	\$0.12 - \$0.68
Basic Shares:	33,819,026
Market Capitalization:	\$5,072,854
Options:	6,440,000
Warrants:	8,632,664
Shares Fully-Diluted:	48,891,690



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